

Setting up shipping methods (RMHSO/RMSSO)

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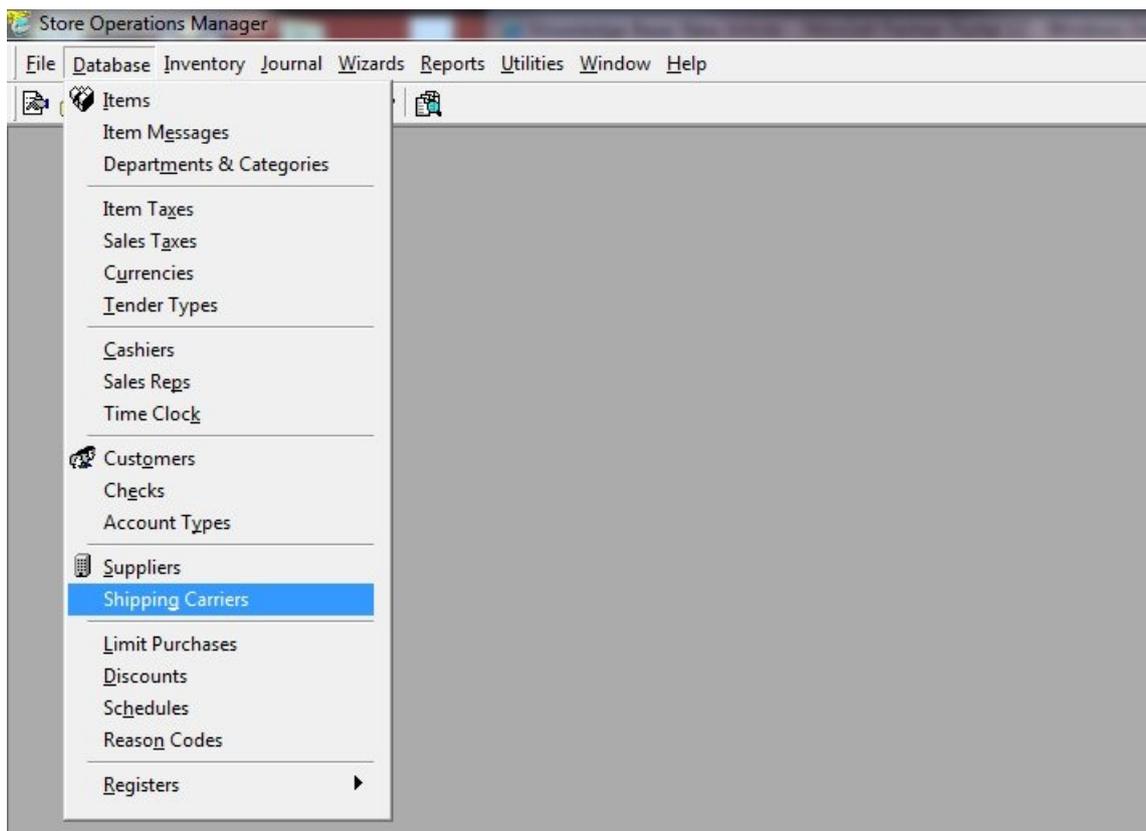
Shipping methods for your webstore are set up in RMS and then configured and enabled in webstore manager.

In RMS you create and name the shipping method. You also set the base shipping rates here. You create the pick up in store shipping method here too. The shipping description on your web store is a '**shipping carrier name**'- '**shipping service name**'.

Within webstore manager you assign the shipping methods created in RMS to the destination addresses. You can also use shipping integration to automatically calculate the shipping rate from your brick and mortar address to the customers address. Shipping Rules may also be used to adjust shipping amounts, remove shipping methods based on certain conditions.

Creating a shipping method in RMS

Open **Store Operations Manager**, select **Database** then **Shipping Carriers**.



Next select a **shipping carrier** and click **Properties** or create a **New** shipping carrier.

Creating a shipping method in RMH Store Manager

Open **RMH Store Manager**, select **Setup** then **Inventory/Purchasing > Shipping Carriers**.

The screenshot shows the Retail Management Hero Store Manager - Registered interface. The top navigation bar includes 'File' and 'Home' tabs. The 'File' tab is active, showing a ribbon with 'New', 'Edit', 'Copy', and 'Delete' buttons. The 'Home' tab shows 'Refresh', 'Add', 'Remove', 'Print', 'Export to Excel', and 'Export to PDF' buttons. The 'List Options' section includes 'Settings', 'Refresh Filters', 'Layout', 'Reset View', 'Memorize', and 'Find' buttons.

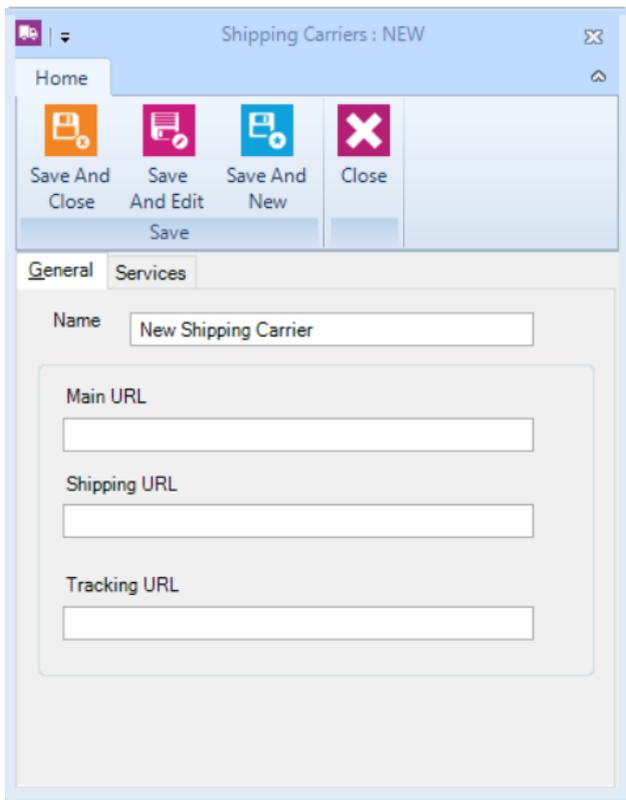
The left sidebar is titled 'Setup' and contains the following categories:

- Merchandising
- People & Security
- Inventory/Purchasing (highlighted with a red box)
- Shipping Methods
- Shipping Carriers (highlighted with a red box)
- Payment Terms
- Purchasers
- Charges
- Order Setting
- Import Orders
- Financial
- Customer
- Hardware
- Miscellaneous

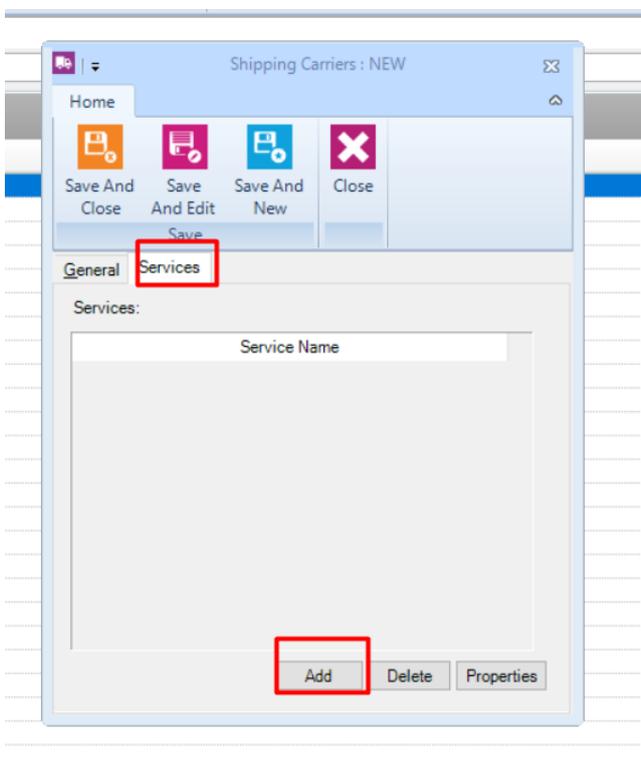
The main content area is titled 'Shipping Carriers' and features a search bar with the text 'Find: <Name>'. Below the search bar is a table with a header 'Name' and a list of shipping carriers. The first row, 'An Post', is highlighted with a blue background. The list includes:

Name
An Post
Blanchardstown
Click & Collect
Collect In store
Delivery
Delivery Bing
DPD
DPD Classic
FedEx
Ground
HOME Delivery
Local Delivery
Middle Abbey Street
Nutgrove
One day delivery
Pick Up
Standard
Swords
Tallaght
To be determined
Touchless TreeHouse Take-Out (Side-Door Pick-Up)
UPS Delivery
UPS Ground
USPS
Websell Post

Next click **Properties** or create a **New** shipping carrier.



Click the **Services** Tab in the **Shipping Carrier Properties** pop up window.



Select a **Service** from the list or **Add** a new service.

The **Shipping Service** window lets you assign shipping charges based off weight or total amount.

The **Service Name** set here makes up the second half of the shipping method name for your web store. If you are using this to create a Pick Up - In Store method or will be using Shipping integration you only need to set the weight(up to) to 1000000 and leave the charge at 0.

To set different rates of shipping for different totals or different weights you need only assign the total (up to) or weight (up to) to the value at which you wish to change the shipping charge and assign the charge you require. You need to do this for each charge you wish to employ.

Please note: it is advised you set a high maximum value to prevent a large order failing to have a shipping method.

Once you have set your Service to your desire click ok, you may now configure another service should you require it or if finished click ok and close the shipping carriers window. You will need to synchronize the web store to add the new services to your Web Store Manager for assignment.

Web Store Manager Configuration

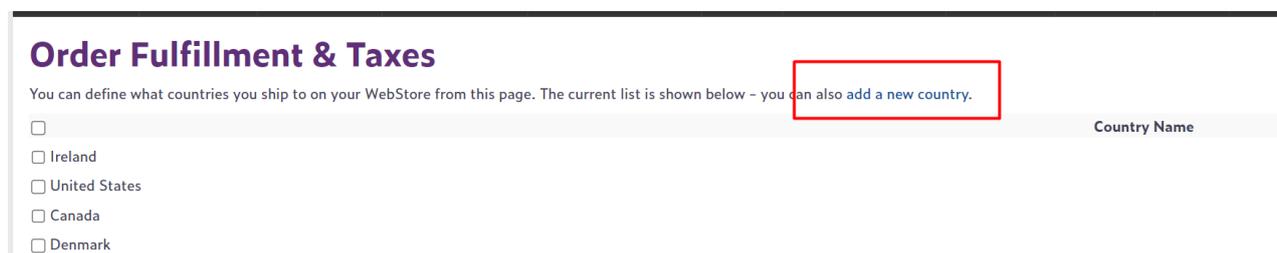
To make the the shipping method available to be selected by customers on the web store you need to assign the Shipping carrier and service to a specific destination. You can use the same shipping carrier for multiple locations but it must be assigned to each Individually.

To set up a shipping method open Web Store Manager and select shipping and taxes.



Country Name	Code	Tax Config	Requires Zip Code?	Requires State/Country?
<input type="checkbox"/> Ireland	IE	Inherited (POS: Item Based) No	No	Yes
<input type="checkbox"/> United States	US	Inherited (POS: Item Based) Yes	Yes	Yes
<input type="checkbox"/> Canada	CA	Inherited (POS: Item Based) Yes	Yes	Yes
<input type="checkbox"/> Denmark	DK	Inherited (POS: Item Based) Yes	Yes	Yes
<input type="checkbox"/> Poland	PL	Inherited (POS: Item Based) No	Yes	Yes
<input type="checkbox"/> United Kingdom	GB	Inherited (POS: Item Based) Yes	Yes	Yes
<input type="checkbox"/> Sweden	SE	Inherited (POS: Item Based) No	No	No

Click on a country to edit or choose **add a new country**.



Order Fulfillment & Taxes

You can define what countries you ship to on your WebStore from this page. The current list is shown below - you can also add a new country.

- Ireland
- United States
- Canada
- Denmark

Country Name

Next select **add fulfillment method**. A new window will open up and you will be prompted to choose a shipping method created in Store Operations that has been synced with the webstore.

Edit Delete

Fulfillment Methods

add fulfillment method...

FedEx - Next Day

Collect In store - In store

Mayo, Meath, Monaghan, Offaly, Roscommon, Sligo, Tipperary, Waterford, Westmeath, Wexford, Wicklow, Kildare, Antrim, Armagh,

Add Fulfillment Method

Select the fulfillment method you wish to add:

Fulfillment Method: UPS Ground - Priority

Make available to:

- Entire Country
- Only customers from this state: Carlow
- Only customers from this group: 1

Add Method Cancel

Choose the **Fulfillment Method** you wish to add from the drop down list. If the country selected has counties or states created for it or if you have created counties you can choose to to have the method apply to a specific county or state. Once you have selected the method and where it applies to select **add method** to make it available on the webstore.
